



CASE STUDY

A Registered Investment Advisory firm turned to Thrive to improve overall IT support, security and compliance.

CHALLENGE

The Registered Investment Advisory (RIA) organization sought a new IT managed service provider because it required a better end-user support experience. The firm's IT security framework was antiquated, with minimal reporting and visibility. In addition, the company needed a partner that had experience and depth with SEC regulation and audit preparation.

SOLUTION

Thrive stood out with our proven track record and experience with financial services companies, specifically RIA's, where demonstrable assistance with SEC compliance was a significant factor. In addition, Thrive's well-rounded security offering with a clear scope and objectives, our fast end-user support and live answer Helpdesk service sealed the partnership with the firm. Thrive implemented several security solutions, including Endpoint Detection and Response, Patching, DNS/Web Security, Email Security, a Managed Security Incident and Event Management (SIEMaaS) solution and more. Also, Thrive provided Virtual Chief Security Officer (vCISO) and Virtual Chief Information Officer (vCIO) services.

RESULT

The firm had a great experience throughout the sales and onboarding process and its leaders have since referred many of its partners to leverage Thrive's innovative technology with white-glove customer service designed for financial companies.



Financial

Services

- Endpoint Detection and Response
- Managed Security Incident and Event Management (SIEMaaS)
- Security Awareness Training
- Patching
- DNS/Web Security
- Email Security
- Vulnerability Scanning
- Virtual Chief Information Security Officer (vCISO) services
- Virtual Chief Information Officer (vCIO) services
- Managed Infrastructure
- Helpdesk

How can Thrive help your business?

To learn more about our services, contact us at 866.205.2810 or info@thrivenetworks.com

